SURYA ROSHNI LIMITED

509, 5th Floor, Padma Tower-II,
22 Rajendra Place, New Delhi-110 008
Ph.: +91-11-43821162 **Fax** : +91-11-25789560

SRL/TK/se/10-11/12
July 14, 2010

The Secretary
The Stock Exchange, Mumbai
New Trading Ring, 1st Floor,
Rotunda Building, P.J.Towers,
Dalal Street, Fort,
MUMBAI - 400 001

The Manager
Listing Department
The National stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub. : DISCLOSURE UNDER REGULATION 13 (6) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (PROHIBITION OF INSIDER TRADING) REGULATIONS, 1992 REGARDING ACQUISITION OF 5% OR MORE OPTIONALLY CONVERTIBLE WARRANTS BY PROMOTER GROUP COMPANIES INCLUDING PERSONS ACTING IN CONCERT IN FORM A

Dear Sir,

In pursuance to Regulation 13(6) of the Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 we hereby disclose the information of acquisition of 5% or more Optionally Convertible Warrants by Promoter Group Companies including Persons Acting in Concert in Form A as per the prescribed format. Further we are enclosing the disclosure made by the declarants dated 14th July, 2010 in Form A for your reference.

You are requested to kindly take the same in your records.

Thanking you

Yours faithfully,
for **SURYA ROSHNI LIMITED**

B. B. SINGAL
AVP & COMPANY SECRETARY

Encls. : as above

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Regulation 13 (6)

Regulation 13 (1) - Details of acquisition of 5% or more shares in a Listed company .

Name, PAN No. & Address of shareholder with telephone No.	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment/advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (Market Purchase / Public / rights/ preferential offer etc)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value
1	2	3	4	5	6	7	8	9	10	11
Persons Acting In Concert										
Diwakar Marketing Pvt Ltd. PAN NO. AABCD0904E Room No. 613, 6th floor 32 Ezra Street, Kolkata - 700001 West Bengal	Nil	43,00,000 Convertible Warrants (10.952% without the conversion of already existing warrants of series 1)* (9.810% with the conversion of all the existing warrants of series 1 & 2) *	12.07.2010	14.07.2010	Preferential Issue	43,00,000 Convertible warrants	N.A	N.A	43,00,000 Convertible Warrants	Rs.83/- per warrant upfront paid @ Rs. 20.75 per warrant
Persons Acting In Concert										
Shreyansh Mercantile Pvt Limited PAN NO. AAHCS1425K Room No. 613, 6th floor 32 Ezra Street, Kolkata - 700001 West Bengal	Nil	28,30,000 Convertible Warrants (7.208% without the conversion of already existing warrants of series 1)* (6.457% with the conversion of all the existing warrants of series 1 & 2)*	12.07.2010	14.07.2010	Preferential Issue	28,30,000 Convertible warrants	N.A	N.A	28,30,000 Convertible Warrants	Rs.83/- per warrant upfront paid @ Rs. 20.75 per warrant
Persons Acting In Concert										
Cubitex Marketing Pvt Limited PAN NO. AACCC3221A Room No. 613, 6th floor 32 Ezra Street, Kolkata - 700001 West Bengal	Nil	43,00,000 Convertible Warrants (10.952% without the conversion of already existing warrants of series 1) * (9.810% with the conversion of all the existing warrants of Series 1 & 2)*	12.07.2010	14.07.2010	Preferential Issue	43,00,000 Convertible warrants	N.A	N.A	43,00,000 Convertible Warrants	Rs.83/- per warrant upfront paid @ Rs. 20.75 per warrant

Note * : -

Series 1 - As on 15th December, 2009, the Company had allotted 64,00,000 warrants, out of whch, 18,30,000 have already been converted into equity shares, and balance 45,70,000 warrants are still outstanding for conversion into equity shares.

Series 2 - Company had allotted 1,14,30,000 optionally convertible warrants as on 12th July, 2010. The said warrants are yet to be converted into equity shares.

Place : New Delhi
Date : 14-07-2010

For SURYA ROSHNI LTD.

B B Singal
AVP & Company Secretary

For Surya Roshni Limited

B B Singal
AVP & Company Secretary

DIWAKAR MARKETING (P) LIMITED

ROOM NO.613, 6TH FLOOR, 32 EZRA STREET, KOLKATA
WEST BENGAL-700001

FORM A
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Regulation 13 (1) and (6)

Regulation 13 (1) - Details of acquisition of 5% or more shares in a Listed company .

Name, PAN No. & Address of shareholder with telephone No.	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment/advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (Market Purchase / Public / rights/ preferential offer etc)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value
1	2	3	4	5	6	7	8	9	10	11
Diwakar Marketing (P) Ltd. PAN NO. ABCD0904E Room No. 613, 6th floor 32 Ezra Street, Kolkata - 700001 West Bengal	Nil	43,00,000 Convertible Warrants (10.952% without the conversion of already existing warrants of series 1)* (9.810% with the conversion of all the existing warrants of series 1 & 2) *	12.07.2010	14.07.2010	Preferential Issue	43,00,000 Convertible Warrants	N.A	N.A	43,00,000 Convertible Warrants	Rs.83/- per warrant upfront paid @ Rs. 20.75 per warrant

Note * : -

Series 1 - As on 15th December, 2009, the Company had allotted 64,00,000 warrants, out of whch, 18,30,000 have already been converted into equity shares, and balance 45,70,000 warrants are still outstanding for conversion into equity shares.

Series 2 - Company had allotted 1,14,30,000 optionally convertible warrants as on 12th July, 2010. The said warrants are yet to be converted into equity shares.

For Diwakar Marketing Pvt Ltd.

Director

Place : New Delhi
Date : 14-07-2010

"CERTIFIED TRUE COPY"

For SURYA ROSHNI LTD.

B B Singal
AVP & Company Secretary

SHREYANSH MERCANTILE (P) LTD

ROOM NO. 613, 6TH FLOOR, 32 EZRA STREET, KOLKATA, WEST BENGAL-700001

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Regulation 13 (1) and (6)

Regulation 13 (1) - Details of acquisition of 5% or more shares in a Listed company.

Name, PAN No. & Address of shareholder with telephone No.	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment/advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (Market Purchase / Public / rights/ preferential offer etc)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value
1	2	3	4	5	6	7	8	9	10	11
Shreyansh Mercantile Pvt. Ltd. PAN NO. AAHCS1425K Room No. 613, 6th floor 32 Ezra Street, Kolkata - 700001 West Bengal	Nil	28,30,000 Convertible Warrants (7.208% without the conversion of already existing warrants of series 1)* (6.457% with the conversion of all the existing warrants of series 1 & 2) *	12.07.2010	14.07.2010	Preferential Issue	28,30,000 Convertible Warrants	N.A	N.A	28,30,000 Convertible Warrants	Rs.5/- per warrant (upfront paid @ Rs. 20.76 per warrant

Note * : -

Series 1 - As on 15th December, 2009, the Company had allotted 64,00,000 warrants, out of which, 18,30,000 have already been converted into equity shares, and balance 45,70,000 warrants are still outstanding for conversion into equity shares.

Series 2 - Company had allotted 1,14,30,000 optionally convertible warrants as on 12th July, 2010. The said warrants are yet to be converted into equity shares.

For Shreyansh Mercantile Private Limited

Director

Place : New Delhi
Date : 14-07-2010

"CERTIFIED TRUE COPY"

For SURYA ROSHNI LTD.

B B Singal
AVP & Company Secretary

CUBITEX MARKETING PVT. LTD.

ROOM NO.613, 6TH FLOOR, 32 EZRA STREET, KOLKATA, WEST BENGAL-700001

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Regulation 13 (1) and (6)

Regulation 13 (1).- Details of acquisition of 5% or more shares in a Listed company .

Name, PAN No. & Address of shareholder with telephone No.	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment/advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (Market Purchase / Public / rights/ preferential offer etc)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value
1	2	3	4	5	6	7	8	9	10	11
Cubitex Marketing Pvt. Ltd. PAN NO.AACCC3221A Room No. 613, 6th floor 32 Ezra Street, Kolkata - 700001 West Bengal	Nil	43,00,000 Convertible Warrants (10.952% without the conversion of already existing warrants of series 1)* (9.810% with the conversion of all the existing warrants of series 1 & 2) *	12.07.2010	14.07.2010	Preferential Issue	43,00,000 Convertible Warrants	N.A	N.A	43,00,000 Convertible Warrants	Rs.83/- per warrant upfront paid @ Rs. 20.75 per warrant

Note * : -

Series 1 - As on 15th December, 2009, the Company had allotted 64,00,000 warrants, out of which, 18,30,000 have already been converted into equity shares, and balance 45,70,000 warrants are still outstanding for conversion into equity shares.

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For Cubitex Marketing Pvt. Ltd.

Director

Place : New Delhi
Date : 14-07-2010

'CERTIFIED TRUE COPY'

For SURYA ROSHNI LTD.

B B Singal
AVP & Company Secretary